Notice of Estate Provision

I hereby notify you that I have included California Environmental Voters (EnviroVoters) and/or California Environmental Voters Education Fund as a beneficiary of my estate plan, by making a provision with the approximate value of $_____ or _____% of residuary in the following manner:

(e.g. will, IRA beneficiary designation, insurance policy, revocable living trust, remainder trustee, charitable trust, etc.)

This indication of intent does not prevent my amending an otherwise revocable provision I have made for California Environmental Voters (and/or California Environmental Voters Education Fund) in the future. I will notify California Environmental Voters (and/or California Environmental Voters Education Fund) of such a rescission.

I hereby give consent to California Environmental Voters (and/or California Environmental Voters Education Fund) to recognize my commitment to its efforts to lead bold action to solve the climate crisis and achieve climate justice.

☐ Please recognize me everywhere you acknowledge Legacy Society members.
☐ I prefer to give anonymously.
☐ I would be interested in having my story highlighted.

My planned gift is to support:

☐ The 501(c)(4) nonprofit California Environmental Voters
☐ The 501(c)(3) nonprofit California Environmental Voters Education Fund

_________________________    ______________________
Signature (Donor #1)          Date

_________________________    ______________________
Signature (Donor #2 if applicable)      Date

Address

_________________________    ______________________
Email                      Phone

The information on this website/document is not intended as legal or tax advice. For such advice, please consult an attorney or tax advisor. State law may further impact your individual results.